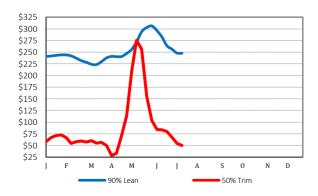


National Weekly Cow and Boneless Beef Summary

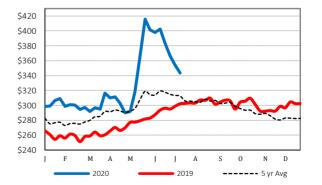
Agricultural Marketing Service Livestock, Poultry, and Grain Market News

July 17, 2020

Boneless Processing Beef and Beef Trimmings					100% Lean Items			
	National		Cer	ntral	LM XB 461	Loads	Wtd Avg	Change
LM XB 460	Loads	Wtd Avg	Loads	Wtd Avg	Cutter Cow Carcass Cut	out	192.58	(2.91)
Fresh 92-94%	3.3	261.04	0.0	0.00	Inside Rounds - Boxed	1.9	358.92	8.80
Fresh 90%	40.5	243.33	29.8	241.66	Outside Rounds	0.8	323.33	(1.00)
Fresh 85%	58.5	212.06	34.9	212.05	Eye of Rounds	0.9	320.32	(8.61)
Fresh 81%	0.0	0.00	0.0	0.00	Flats and Eyes - Combo		320.13	(2.50)
Fresh 65%	45.5	106.46	25.2	102.78	Striploins	5.2	356.24	0.75
Fresh 50%	92.1	48.26			S.P.B Combo	0.5	330.32	(0.67)
Ground Beef					Cow By-Product Drop Estimate			
LM XB 459					NW LS 444	7.00		
Fresh 73%			Loads 11.1	Wtd Avg 144.97	CWT Live CWT Dressed	7.00 14.89		
Fresh 81%			36.7	167.18		ian Live Cow	Prices	
Fresh 93%			1.9	304.85	WA LS 718	iaii Live Cow		n US Dollars
Ground Chuck			6.8	178.73	Ontario		11100311	63.09
Ground Round			1.3	241.52	Alberta			66.12
Ground Sirloin			0.1	316.00	Weekly Canadian Imports			
Steer/Heifer/Cow Ground Beef					WA LS 637	Week ending:		7/4/20
Fresh 81%			21.8	169.32	Slaughter St/Hf/Cow	0		8,165
Fresh 93%			0.7	298.13	Slaughter Bulls			594
Ground Chuck			0.1	178.70	YTD St/Hf/Cow			268,549
					YTD Bulls			19,143
Estimated Cattle Slaughter					Weekly Cow Prices - Dressed Basis			
SJ LS 710					LM CT168 Breake	er Boning	Lean	Bull
Week to Date (e.	st)			650,000	National 129.6		130.82	161.19
Same Period Last Week (est)				657,000				
Same Period Last Year (act) 655,000								
	, ,				Northwest 130.9	2 131.39	132.94	161.43
Cow and Bull Total Through Thursday 97,000								
Previous Week Total Cow & Bull Est 129,000								
					Southwest 126.6	9 128.56	132.14	159.99
Beef Production								
SJ LS 711		7/4/2020	6/27/2020	7/6/2019				
Cow and Bull Sla	ughter	116,731	131,992	111,075	Eastern 132.4	7 126.04	127.97	163.40
Year to Date Tot	als	3,534,433	3,417,702	3,544,876				



2020 90% Lean vs 50% Lean



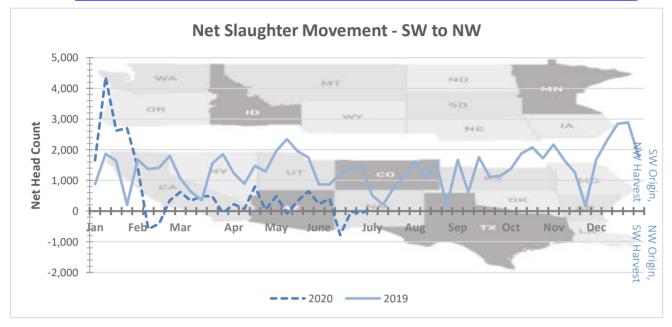
100% Lean Inside Rounds

Net Slaughter Movement of Cows and Bulls

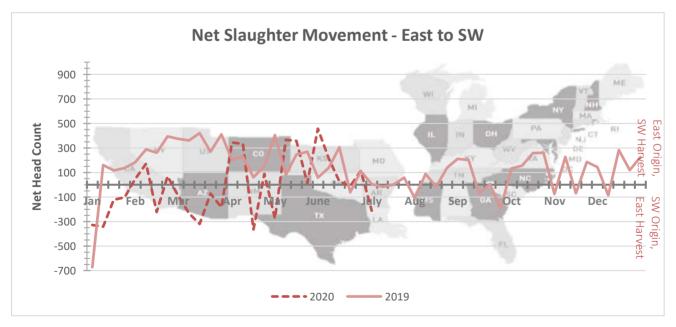
Data shown in the graphs below is derived from Livestock Mandatory Price Reporting -

LM CT168 National Weekly Direct Cow and Bull Report

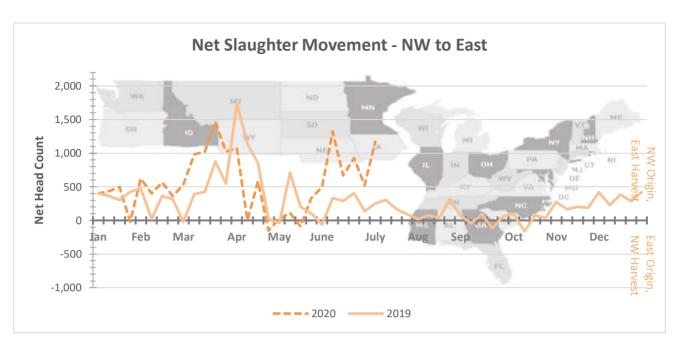
Graph Overview: https://www.ams.usda.gov/sites/default/files/media/CowandBullMovementGraphOverview.pdf



This graph illustrates the net slaughter movement from area to area. For example, when the line is in positive territory, there are more cows and bulls originating in the SW area and being transferred to the NW area for harvest. When the line is in negative territory, there are more cows and bulls originating in the NW area and being transferred to the SW area for harvest.



This graph illustrates the net slaughter movement from area to area. For example, when the line is in positive territory, there are more cows and bulls originating in the East area and being transferred to the SW area for harvest. When the line is in negative territory, there are more cows and bulls originating in the SW area and being transferred to the East area for harvest.



This graph illustrates the net slaughter movement from area to area. For example, when the line is in positive territory, there are more cows and bulls originating in the NW area and being transferred to the East area for harvest. When the line is in negative territory, there are more cows and bulls originating in the East area and being transferred to the NW area for harvest.